Notice regarding Tokai Rubber Industries, Ltd. 4th Series of Unsecured Bonds (with limited inter-bond pari passu clause)

Tokai Rubber Industries, Ltd. decided today to issue the above-mentioned debenture bonds. Their details are outlined below.

Notice

1. Name of bonds    Tokai Rubber Industries, Ltd. 4th Series of Unsecured Bonds (with limited inter-bond pari passu clause)
2. Total Amount of Issuance 10 billion yen
3. Denomination of Each Bond 100 million yen
4. Interest Rate 0.479% per annum
5. Issue Price 100 yen per 100 yen value
6. Term 5 years
7. Redemption Price 100 yen per 100 yen value
8. Redemption Date March 16, 2017
9. Interest Payment Date March 16 and September 16 of each year
10. Subscription Period March 9, 2012
11. Payment Date March 16, 2012
12. Collateral The Bonds are not secured by any pledge, mortgage or other charge on any assets or revenues of the Company or of others, nor are they guaranteed. There are no assets reserved as security for the Bonds.

13. Lead Manager Daiwa Securities Capital Markets Co. Ltd.
14. Fiscal Agent Sumitomo Mitsui Banking Corporation
15. Use of Funds Funds raised will be appropriated for redemption of bonds and working capital
16. Ratings AA — from Japan Credit Rating Agency, Ltd.